



ANNUAL REPORT 2022



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Welcome

It is with great pleasure that I congratulate the Public Knowledge Project on its 25th anniversary! That's 25 years well-spent - helping to make the results of scholarly and scientific research more open, diverse, and of higher quality and reliability. As a respected figure in the free and open source as well as open access communities, PKP plays a crucial role in promoting interdisciplinary research by removing barriers to scholarly publications. PKP's commitment to research and advocacy has resulted in a substantial global rise in open access publishing. Notably, [60% of Diamond Open Access journals](#) utilize PKP's Open Journal Systems (OJS). As an institution committed to the values of advancing knowledge(s), interdisciplinarity, connecting research to teaching and learning, engaging with communities, and knowledge mobilization, Simon Fraser University is proud to be the home base of PKP. We look forward to working together for the next twenty-five years!

Dugan O'Neil,
Vice-President,
Research and International, SFU

We want to welcome you to our Annual Report for 2022, capping both a productive year, as well as a quarter of a century, for PKP's research and development efforts to advance scholarly communication. We invite you to consider the studies we've conducted on this global phenomenon and the updates to the world's leading scholarly publishing platform. What follows is a review of the year's activities and achievements in the service of open science on a global scale. This is the work of a talented [PKP team](#) that spans five continents (even as we strengthened our bond to Simon Fraser University as PKP's administrative home), and a team that considers it a duty and a pleasure to collaborate, develop, and research with colleagues in institutions of higher learning around the world.

**Juan Pablo Alperin and John Willinsky,
Scientific Directors**





Get ready, buckle up, here we go! These are the thoughts that come to mind when I reflect on the work done at PKP over the past year and how we are setting the foundation for a whole new level of activity for us going forward. Some significant accomplishments in 2022/23 included establishing ourselves as [SFU's newest core research facility](#), and creating the [PKP SFU Community Advisory Committee](#) to deepen our connection to our new home base, conducting a salary review to ensure pay equity across PKP, undergoing a team-based learning project on decolonization and reconciliation, kicking off our strategic planning process, launching a new website and investing in engaging communications and social media activity, filling our long-vacant Community Engagement and Outreach Librarian position and establishing a new Community Team within PKP, hiring our first dedicated UI/UX designer, and, of course, having our Canadian Foundation for Innovation (CFI) Major Science Initiative (MSI) [grant](#), in collaboration with our [Coalition Publica](#) partner [Érudit](#), renewed for another six years. With all of this in place, as well as all the other accomplishments and contributions by our staff and our wonderful community included in this report, I can only say, watch out 2023/24!

Kevin Stranack,
Director of Operations

PKP's 25th ANNIVERSARY

Over the past quarter-century, PKP's mission has been to enhance accessibility and visibility of research worldwide by developing free and open-source software for scholarly publishing, often used for open access.

At the heart of PKP lies a robust global community that promotes collaboration, best practices, and mutual support. The community has always been crucial in the growth and success of PKP and has helped solidify its place as a leading advocate for quality open access publishing alternatives.

PKP launched a new website, showcasing its community, research, development, and advocacy, as part of its 25th anniversary celebrations in January 2023.

The website centers PKP as an SFU Core Research Facility and seeks to offer its users a deeper understanding of PKP's values, projects, and community.

Looking ahead, PKP envisions an even brighter future, where open access becomes the norm rather than the exception. With a legacy of 25 years, PKP is ready to continue its mission of making knowledge public through open source and open access principles.

Here's to another 25 years of contributions and advancements, as PKP remains committed to enriching the world of scholarly publishing and fostering a culture of fair and sustainable open access for all!





GOVERNANCE



Advisory Committee

The [Advisory Committee](#) provides guidance on all important PKP activities, taking into account PKP team and committee reports. With 2022 marked by PKP becoming a SFU core facility, we also held many discussions and provided feedback about the process and its many implications, from finances to a new website. To add, we were delighted about the taking on of former Canadian contractors as SFU employees – and we have welcomed Kevin Stranack back to PKP in the newly-established role of Director of Operations.

We have worked on new AC terms of reference in order to clarify responsibilities and to enable broad international participation. (Note: The terms of reference have been adopted in 2023.) The AC has representation from [PKP Development Partners](#), Érudit, SFU

Library, PKP committee chairs, and ex-officio members of PKP and SFU.

Further, the terms of reference will now allow for additional members from regions not represented by existing Development Partners to be co-opted in order to represent and gain insights from the truly diverse nature of this community.

During 2022, PKP activities and events have continued to consolidate and expand. The AC is happy to be a part of this development and to share its experience as well as national and international perspectives. We are proud of what PKP has accomplished in the last 25 years, and we will continue to support this development in the future.

Marco Tullney,
Advisory Committee Chair

SFU Community Advisory Committee

The SFU Community Advisory Committee's purpose is to oversee PKP's engagement, advocacy, and support efforts within the SFU Community, to advise on best practices, and to provide a means for the SFU community to provide input to and oversight of the PKP as a University Core Facility. The Committee held its inaugural meeting in late 2022. The main outcomes of this meeting were to finalize the committee's terms of reference, to choose a chair for 2023-2024, and to commit to ensuring that both an undergraduate and a graduate student representative be invited to join the committee.



Technical Committee

The Technical Committee is formed by partners, community members, and PKP members, with the [mandate](#) to make decisions, recommend actions, oversee activities for sustainability and positioning, and to emphasize the open, collaborative nature of PKP software.

In 2022, Committee Chair rotation and Committee Coordination worked around three axes:

- Participatory design of meetings: building agendas together, making explicit the choice of topics based on the interests of its members, and voting on future discussion issues.
- Sharing experiences: encouraging the exchange of knowledge and experiences among members to avoid overlapping projects and to create alliances.
- Working in subcommittees: creating occasional delegated working groups directed to specific needs or common interests detected in the community.

During 2022, the Technical Committee carried out specific actions towards its goal. The milestones achieved during the period were:

- Communicating the 2021 [Survey report results](#) back to the community.
- Creating a campaign to raise community awareness about “[Why should I upgrade?](#)” OJS.
- Advising PKP to bolster [Long Term Support](#) communications (e.g., versions, operations)
- Disseminating “[Google Analytics’ privacy practices challenged](#)” (e.g., risks / options)
- Proposing PKP to replace Slack with Mattermost (FLOSS before private).
- Proposing a new way to facilitate community needs, resulting in [Feature Request Forum](#) voting.
- Proposing the creation of a [Testing workgroup](#) (pre-flight checks, workflow, performance).
- Discussing possible future sprint forms and considerations such as responsible hosting, climate change, covid, diversity, and remote participation.



Equity & Inclusion Team

PKP's Equity and Inclusion Team was formed in 2020 to reflect on PKP's practices and drive changes that address inequities and racial injustice found in, and perpetuated by, our organization. In 2022 the EI Team continued to work on several initiatives with the goal of improving organizational transparency and prioritizing the inclusion and experiences of members of equity-deserving groups within PKP, its decision-making processes and leadership, and its community.

These initiatives included the following:

- Development and implementation of a guide to inclusive meeting practices for attendees and hosts.
- Review and revision of hiring procedures to be used specifically for contractor positions.
- Development of internal policies and procedures regarding privacy and information sharing.
- Development and release of [Code of Conduct](#) to provide guidance and expectations of behaviour for the entire PKP community.
- Translation of the [Code of Conduct in Spanish](#) and formal adoption of the code at several offline events following the resumption of in-person gatherings.

We continue to recognize PKP's role in reflecting and reproducing the structural inequalities of the Canadian scholarly publishing community. We acknowledge the need for continuous work, reflection, and dialogue that is necessary for moving forward on our path to becoming a more equitable, inclusive, and antiracist organization. We look forward to extending these initiatives and starting new ones in the coming year and better integrating equity, diversity, and inclusion into the core work, goals, and values of PKP.

Decolonization Team

The PKP Decolonization Working Group is an internal staff group formed in 2022 to develop a deeper understanding of reconciliation, indigenization, and decolonization in a Canadian context.

After a series of initial meetings, the group agreed that learning about these issues was the important first step for an organisation located on the unceded, sacred territories of the xʷməθkʷəy̓əm (Musqueam), Skwxwú7mesh Úxwumixw (Squamish), səliłwətaʔt (Tsleil-Waututh), qíí'cəy̓ (Katzie), kʷikwəłəm (Kwikwetlem), Qayqayt, Kwantlen, Semiahmoo, and Tsawwassen peoples. The first educational undertaking of the group was to work collaboratively through the [University of Alberta's Indigenous Canada course](#). Only then, the group agreed, would it be appropriate to consider the positive decolonizing actions that PKP should undertake moving forward.





RESEARCH

OJS Bibliometrics

This year, the PKP team of Saurabh Khanna, Jon Ball, Juan Pablo Alperin, and John Willinsky conducted and published the most comprehensive study to date of journals using OJS, based on data collected from the software's Beacon. In 2020, over 25K journals were using OJS to publish research in 60 languages and 136 countries. A follow-up citation study is underway.

Journal Integrity Initiative

With the collaboration of Juan Pablo Alperin's ScholCommLab and Stanford University, PKP is engaged in developing and testing a means of increasing both the verification and communication of journal adherence to scholarly standards, with the goal of an industry standard for a common label designed for public and professional use (full update [here](#)).

Copyright Reform for Open Science

After thoroughly researching copyright's current and possible role in digital-era scholarly publishing, John Willinsky has developed and extensively presented [a book-length case](#) for reforming the law on a global scale to readily facilitate what has been missing from open access initiatives, namely a path to sustainable universal open access that serves all stakeholders.

Metadata for Everyone

This year is seeing the conclusion of the Metadata for Everyone project: a collaboration between PKP and the ScholCommLab. The project examined the way in which languages, naming conventions, and other cultural factors were reflected in the metadata found in Crossref. PKP Researcher Julie Shi and Data Scientist Dennis Donathan II have presented their findings at the [FORCE11 Conference](#), [ELPub](#), and other venues. With collaborations with Juan Pablo Alperin, Mike Nason, and Marco Tullney, two publications from the project are expected to be published in 2023.



Science Communication

Finalizing and building on a SSHRC funded study on health communication, postdoctoral fellows Noha Atef and Natascha Chtena, doctoral student Alice Fleerackers, and a team of collaborators have explored a wide range of issues related to public science communication. These have included a project on health professionals who [share knowledge in vlogs, journalists' use of preprints](#), and on [identifying preprints in news media](#).

Equity and Inclusion in Open Science

With the support of the Trans-Atlantic Partnership program, the ScholCommLab has been collaborating with researchers at the University of Campinas (Brazil), University of Kiel (Germany) and the University of Sheffield (UK) on [a project](#) to examine the value, in terms of greater equity and inclusion, of the turn towards Open Science seen during the pandemic.





SOFTWARE DEVELOPMENT

Upgrades and LTS

Early in 2022 the PKP development team branded the 3.3.0-x line of OJS, OMP, and OPS as “long-term support” (LTS) releases.

This change reflects PKP’s plans to consolidate the user community on more up-to-date releases by defining clear paths to upgrade that are better matched with the user community and by investing in making upgrades easier.

This initiative is responsive to an open data set first published in 2021 studying, among other things, the distribution of actively publishing versions of the software. . This data set confirmed our suspicions

that large portions of the user community struggled to keep their software current. It led to an investment in effort both by the development team, to make the upgrade toolset more robust, and in other parts of the organization, to facilitate upgrades among users of the oldest versions of the software among specific communities.

This dataset was revised in late 2022, which confirmed our hopes that the community was adopting the 3.3.0 LTS releases. In 2022, 3.3.0 LTS grew to become the most deployed line of the software by a significant margin.





3.4.0 Software Development

Meanwhile, the development team continued the development of OJS, OMP, and OPS 3.4.0. These introduced an ambitious feature set: a rewrite of statistics in support of COUNTER R5, including institutional and geographic statistics; a new submission wizard with a much-improved user interface; significant modernization of the source code including name spacing and class loading; the addition of referential integrity checks to the database; a new toolset for email templates and composition; and much more.

OJS, OMP, and OPS 3.4.0 were originally planned for release in 2022, but staffing challenges and scope creep pushed the release into Q2 2023.

The Technical Committee (and its offshoot Testing Committee) invested significant effort into redesigning the community

testing process. This resulted in expanded recruitment and new feedback processes; it continues to be a challenge to accommodate the software's testing needs during the release cycle in a way that does not prolong the release process beyond a full quarter of a year. As we are aiming for major releases on a cycle as close to a year as possible, this is a challenge we will continue to manage. Community testing efforts resulted in meaningful improvements to performance, upgrades, and other aspects of the software.

PKP is delighted to add Devika Goel to our staff roster as our first dedicated designer. Devika is central to a shift in PKP's development culture to a design-first workflow, which will result in greater community participation in the early stages of feature development and will allow the development team to better allocate its resources.

3.5.0 Software Development

While the 3.4.0 software development cycle was underway, the PKP development team began looking ahead to the 3.5.0 cycle. Design work began on a constellation of features that will be the largest development effort in this line: a rewritten submission lists toolbox. This will permit editors to better understand at a glance the status of the submissions undergoing editorial work, including searching, sorting, and filtering; it will also allow editors to perform certain common tasks without leaving the submission lists.

The development team is also using this design exercise to refine its design-to-development workflow. Many of the features in this list are commonly requested by the community at large, but PKP would like to extend specific thanks to SciELO for funding the development work and helping us to understand the needs of a large user community.





Translations

PKP introduced [Weblate](#) to its translation workflow in 2020. Weblate is an excellent third-party open source software application that is used to help with the management and crowdsourcing of software translations. It is more feature-rich and replaced an in-house toolset that had siloed translation work in a way that made it difficult to collect and share translations with the user community.

Weblate has been extremely successful, with the total number of translations expanding to more than 50 languages.

However, there are still aspects of the translation workflow that need improvement. One frequent source of frustration is the difficulty in moving translations between

branches of the software; a translation contributed to preparation for the 3.4.0 release cannot easily be applied to a 3.3.0 LTS installation.

This led the PKP development team to explore approaches to this problem that have been applied in other projects. We identified and selected a process called [summitting](#), which tracks the translation requirements of each branch of the software and allows translations to be “gathered” for translation work and “scattered” back out for release in a software package.

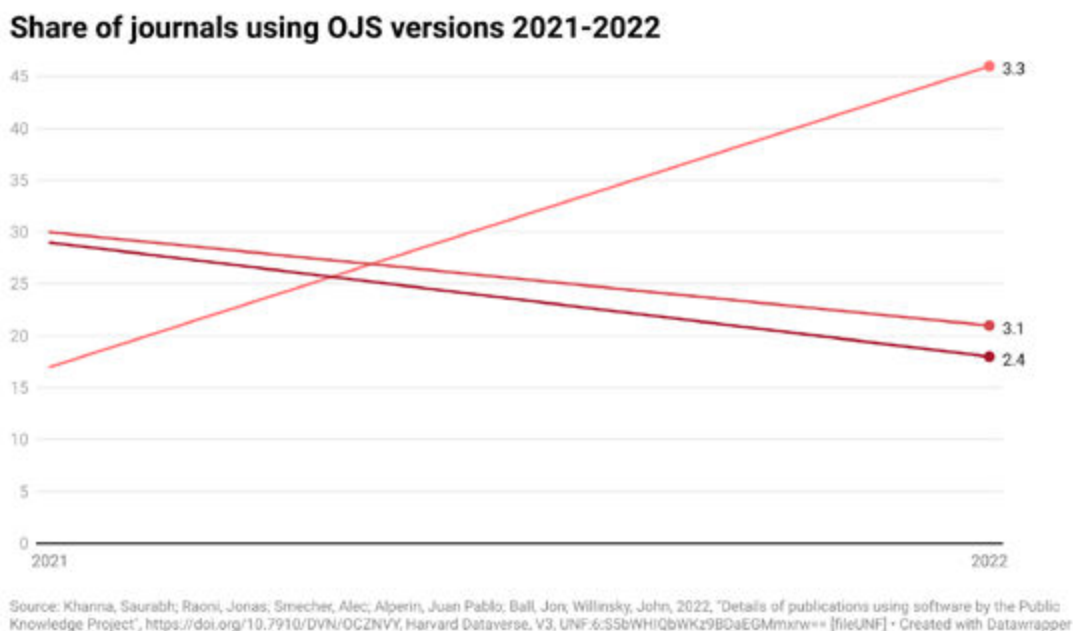
This process has undergone a successful proof of concept and work will continue to knit it into the software development cycle.

OJS

PKP released OJS 3.3.0-9 through 3.3.0-13 in 2023, adding a new Icelandic translation and updated Chinese translation (among others).

In both December 2021 and December 2022 editions of [Details of publications using software by the Public Knowledge Project](#), significant portions of the OJS user community ran versions 2.4.8-x, 3.1.2-x, 3.2.1-x, and 3.3.0-x.

Most significantly, the share of journals using OJS 3.3.0-x LTS releases grew from 17% to 46%; the share of journals using the outdated 2.4 and 3.1 releases dropped from 29% to 18% and 30% to 21% (respectively).



We expect further consolidation of the user community on the successful 3.3.0-x line of releases, and will continue our general policy of supporting two major lines of software. This means formally dropping support for OJS/OMP/OPS 3.2.x when 3.4.0 is released.

PKP is excited by the continued growth of scholarly literature that reflects the global nature of its community.

OMP

PKP released OMP 3.3.0-9 through 3.3.0-13 in 2023. It is currently available in 26 languages. While the OMP user community is much smaller than OJS enjoys, it tends to exhibit greater institutional support, likely due to the nature of a scholarly press as a vehicle for institutional services rather than the historically grassroots tendency of OJS installations to serve individual journals.

While small, the OMP user community appears to be growing fast, exhibiting a near doubling between the 2021 and 2022 publications of the [Details of publications using software by the Public Knowledge Project](#) data set. This is a complex data set and more in-depth research on the OMP and OPS user communities would reveal some interesting trends.

OPS

PKP released OPS 3.3.0-9 through 3.3.0-13 in 2023. It is currently available in 10 languages, with 3.4.0 expected to be available in 15.

OPS is the most junior entry in the PKP software catalog, with its first formal release in 2021 – thanks in no small part to the motivation, funding, and experience of the SciELO team in Brazil; the [SciELO Preprint Server](#) continues to be a leading example of Open Access preprint distribution based on OPS.

PKP continues to follow the launch of new preprint services based on OPS around the world – [JXiv](#), an ambitious Japanese preprint service; [engrxiv](#), an engineering preprint service; [SportRxiv](#), a subject repository dedicated to sport, exercise, performance, and health research; and many others in Nigeria, Italy, Uzbekistan, Costa Rica, Myanmar, Germany, India, and elsewhere.





PUBLISHING SERVICES

PKP Publishing Services

PKP Publishing Services (PKP|PS) provides hosting, support, training, and software development services for scholarly publishers around the world. These services, originally proposed by the user community as an area of need, allow editors to concentrate on publishing while PKP|PS manages the technical infrastructure, including upgrades, backups, and bug fixes with unparalleled expert support from the team and developers of OJS, OMP, and OPS.

Where existing journals struggle with technical debt – a lack of local capacity to manage and maintain the software – PKP|PS offers a route to sustainability. And when scholars or societies wish to start a new journal, entry-level plans provide low-cost hosting, support, and complete software capability to start their endeavours.

The Institutional Plan is a deeply discounted option for higher education institutions that publish multiple journals – offering a way for universities and colleges to provide local support to local publishing while PKP|PS looks after the servers, hosting, and software upgrades.

With increased outreach and excellent retention of existing clients, PKP Publishing Services continues to see an average growth of approximately 20% year-on-year in the number of publishers that use OJS for managing journals and who rely on OMP for online book publishing. This year SportRxiv also migrated the Preprint Server to our hosting services.

PKP|PS has seen consistent growth this year with 142 new journals presses, and servers, and 54 new clients joining existing hosted publishers.

142

NEW JOURNALS,
PRESSES, AND SERVERS

54

NEW HOSTED
CLIENTS



This past year we welcomed several educational institutions from across the globe including the Ohio State University, Loughborough University, University of Primorska and Athabasca University.

Notably, an increasing number of new clients opted to host their journals with the Institutional Plane advantage of the full suite of PKP|PS services and contributing to PKP's sustainability, with all funds contributing to PKP software development, support, and staffing.

This year PKP|PS also piloted and launched DOAJ index support, updated client hosting

agreements, and put forward a proposal to offer production and typesetting services.

PKP|PS welcomed Mark Huskisson as the team's first Publishing Development Specialist. Mark's expertise and engagement in the scholarly publishing ecosystem have been instrumental to PKP|PS's continued growth.

Another important addition to the team in early 2023 was Shivangi Vashistha, Publishing Partnership Specialist, who brings her customer-centricity and focus on trust-based relationships to PKP|PS.



COMMUNITY ENGAGEMENT & OUTREACH



Documentation Interest Group

The Documentation Interest Group (DIG) continued to fulfill its objective by producing, updating, and maintaining a large variety of educational, procedural, and instructional documentation on PKP software and publishing practices. Highlights include embedding of instructional videos from PKP School, a guide for applying to indexing services, a guide on upgrading software, expanded information on software themes and more.

In May 2022, the DIG formed its first language sub-group, the Spanish DIG. Members from different institutions of Mexico, Argentina, Chile, and Spain joined the group to translate existing documentation, discuss idiomatic differences, and create new documentation based on the Spanish-speaking community's needs and challenges.

Accessibility

PKP and the OJS community have made significant progress in enhancing accessibility within PKP Software. The release of the accessible default theme in OJS 3.3 was a major milestone achieved through audits and remediation efforts. Usability testing with assistive technology users and non-English speakers ensured user-centric improvements. PKP's commitment to accessibility goes beyond minimum standards, aiming to exceed guidelines like Web Content Accessibility Guidelines (WCAG).

The [Accessibility Interest Group](#) developed a guide for journal editors and authors and partnered with the Documentation Interest Group to enhance the accessibility of PKP's Documentation Hub. PKP's Accessibility Statement, published in four languages, highlights their dedication to inclusivity.

[Read PKP's Accessibility Statement](#)

[Read PKP's Guide on Creating Accessible Content](#)

Global distribution of New PKP School students (FY 2022)

■ < 50 ■ 50–100 ■ 100–150 ■ 150–200 ■ ≥ 200



PKP School

The PKP School offers free courses, covering using OJS and the development of skills in writing, editing, and reviewing scholarly publications. Serving as an online repository of self-paced courses, the PKP School has engaged with a substantial number of participants.

In 2023, PKP welcomed Ioana Liuta, Digital Publishing Librarian, who reminds us that the diversity of PKP School students is no less impressive with 1,977 students in fiscal year 2022 representing 121 countries engaging with these educational resources.

Events

In 2022, the global community embraced the return of in-person meetings, conferences, and workshops after two years of primarily virtual-only events.

This dynamic shift allowed us to strike a balance between physical and virtual gatherings, presenting us with an opportunity to foster a more diverse and impactful engagement.

As we reflect on the year's achievements and progress, we recognize the importance of combining the best of both worlds, creating a stronger foundation for future growth and collaboration.

From April 1st, 2022 to March 31st, 2023, PKP Staff participated in 78 international events organized by community organizations and institutions, and organized two sprints.

44

CONFERENCES

21

WORKSHOPS

11

WEBINARS AND
PRESENTATIONS



PKP SPRINTS 2022

Helsinki

22

PARTICIPANTS

[See Sprint Results](#)

05

PROJECTS

Bogota

53

PARTICIPANTS

[See Sprint Results](#)

10

PROJECTS

PKP
SPRINT
HELSINKI

FLOOR



Federation of Finnish
Learned Societies

Community Outreach Team

Every year, PKP's community and its contributions are essential to the organization's activities. Software development and improvement, participation in events, software and documentation translations, and the role of PKP as a key actor in promoting open access scholarly publishing are always supported by and for the community.

That is why, in 2022, the Community Outreach team grew to strengthen our relationship with partner organizations, financial supporters, in-kind contributors, and general users of PKP software.

The growth started by welcoming Urooj Nizami, PKP's Community Engagement & Outreach Librarian, who works to build and maintain relationships with diverse international community members and partners while coordinating community outreach and education programs.

Further, looking to understand and engage better with users all around the globe, Alejandra Casas and Famira Racy took over the Communications team as Communications Coordinator and Specialist, respectively.

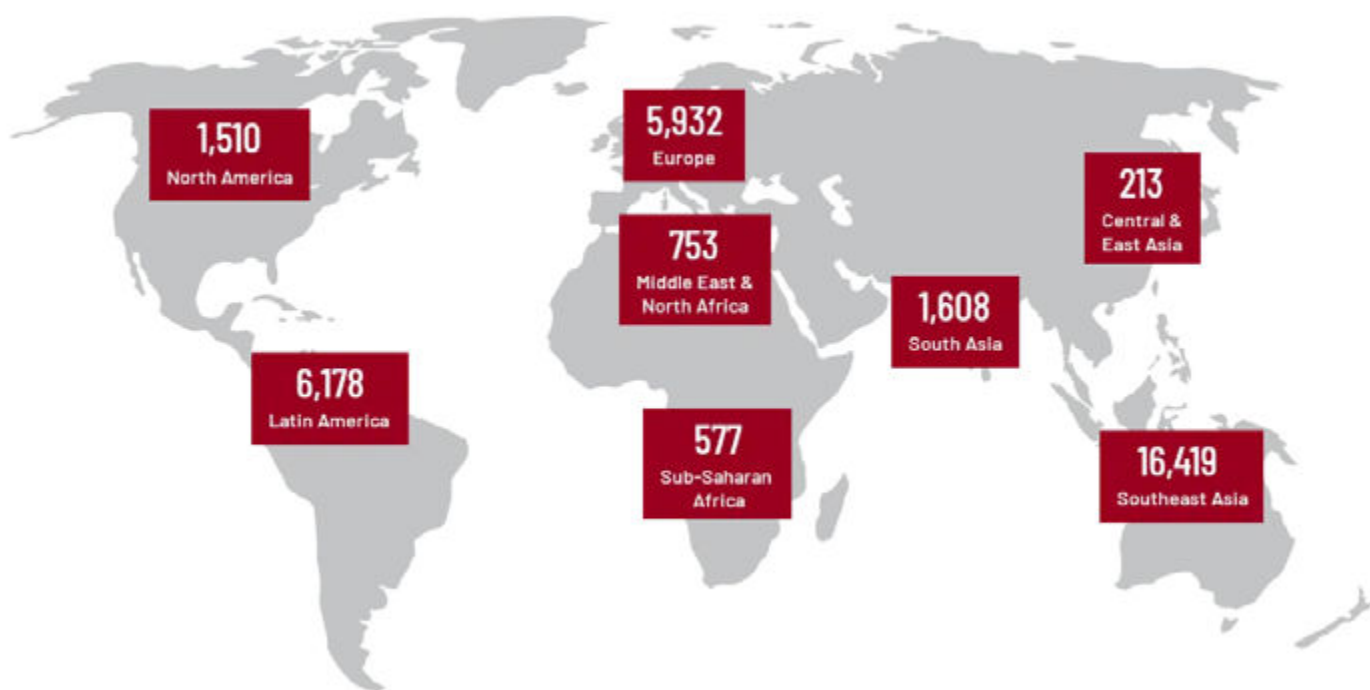
Ioana Liuta came as Digital Publishing Librarian at Simon Fraser University Library and PKP, providing community support and contributing to instructional documentation and educational resource development.

Emma Uhl, Publication Support Specialist at PKP|PS, with her experience in coordinating translations, joined the community team as the Documentation Interest Group PKP liaison.

Another important addition to the team this year was Jeanette Hatherill, who, as Strategic Community Development Consultant for Coalition Publica, represents the Canadian scholarly community and helps coordinate outreach and communications activities of the partnership.



GLOBAL OJS USAGE



GLOBAL USAGE OF OJS

The Public Knowledge Project's [Beacon Data](#)—information about known public installations of PKP Software—reveals the extensive, global use of Open Journal Systems (OJS). However, the impact of OJS extends beyond the sheer usage statistics. According to [the OA Diamond Journals Study](#) (2021), approximately 60% of diamond journals surveyed chose OJS as their publishing platform.

Moreover, the influence of OJS reaches beyond its extensive usage, particularly in light of the growing recognition of

bibliodiversity as a crucial element in fostering a thriving scholarly publishing ecosystem.

PKP proudly serves as the preferred choice for 34,000 journals, particularly in Indonesia and Brazil. OJS use spans 156 countries, offering publications in 60 different languages.

This robust, worldwide community not only drives us to continually enhance and maintain our software, it also directly contributes to PKP's research and development efforts.



SPECIAL PROJECTS

Coalition Publica

Coalition Publica is a partnership between Érudit at the Université de Montréal and the Public Knowledge Project to advance research dissemination and digital scholarly publishing in Canada.

Developing a non-commercial, open source national infrastructure for digital scholarly publishing, dissemination, and research—combining OJS and the erudit.org platform—as well as research investigating the Canadian scholarly publishing ecosystem.

- CP endorses the diamond OA Plan
- Strengthening governance: established 2 user groups & bilingual meeting practices introduced
- Recommendations for improvements to metadata with the Metadata working group, 2 documents produced

CFI Grants Coalition Publica \$10 Million to Strengthen Digital Services

Coalition Publica is set to enhance its digital services for the Canadian and international scholarly community, thanks to a \$10 million grant from the Canada Foundation for Innovation (CFI). Under the Major Science Initiatives Fund 2023-2029, CFI's investment will enable Coalition Publica to develop open-source, non-commercial, national infrastructure to support scholarly research, publishing, and dissemination.

The logo for Coalition Publica is displayed on a red background. It features the word "COALITION" in a large, white, sans-serif font, with the word "PUBLICA" in a smaller, white, sans-serif font directly below it. The text is enclosed within a white, stylized bracket shape that frames the words on the left and right sides.

COALITION
PUBLICA

JASPER

PKP is proud to be a part of [Project JASPER](#) (JournALS are Preserved forevER), an initiative to address the issue of journals disappearing from the internet due to lack of resources and awareness, focused on preserving open access journals for the long term. In collaboration with the [DOAJ](#), [Internet Archive](#), [CLOCKSS](#), and [Keepers Registry](#), PKP aims to bridge the gap in preservation coverage that currently exists among open access journals.

As part of Project JASPER, PKP has been actively involved in Phase One, focused on reducing the number of unarchived open access journals.

We have been working with our project partners to establish a simple process for publishers to determine the best archiving option based on their specific needs and capacities.

For journals using OJS, PKP continued to offer the [PKP PN](#) preservation service, built on LOCKSS software, as an archiving option. We will also continue providing guidance on upgrading to compliant OJS versions to ensure successful preservation.

PKP's involvement in Project JASPER is driven by our commitment to making knowledge public and ensuring long-term access to published content.

We value the collaboration with our partners in this crucial preservation initiative and are looking forward to future project phases to explore additional participation options for different types of journals.



FINANCIAL REPORT

Financial Report

PKP's financial sustainability is based upon the development of diverse revenue streams.

We continue to benefit from the support of funders such as the [Canadian Foundation for Innovation](#) and the [Social Sciences and Humanities Research Council](#) in Canada as part of our Coalition Publica partnership with Érudit..

We also receive generous financial support from our Development Partners and institutional members. In addition, the revenue generated by our Publishing Services team continues to grow, as more clients join us and receive the benefits of their expertise.

Many of our funders, Development Partners, members, and clients have been financially supporting PKP for many years, and we gratefully acknowledge their long-term commitment to our work.

Finally, as part of PKP's acceptance into Simon Fraser University's Core Facilities program, we have benefitted from an increase in institutional support from our home institution, and for that ongoing support we are most grateful.

PKP utilizes SFU's financial system and therefore adheres to all standard institutional budget procedures and policies.

The fiscal year is April 1, 2022 - March 31, 2023. All budget amounts are in Canadian dollars.

Revenue

Publishing Services	\$1,334,124.00
Grants	\$685,422.00
Memberships	\$465,062.00
SFU in-Kind	\$157,396.00
Event Sponsorships	\$14,487.00
Total Revenue	\$2,656,491.00

Expenses

Personnel Expenses	\$2,079,331.00
Infrastructure	\$211,200.00
Outreach/Community Support	\$119,807.00
Administration	\$27,248.00
Total Expenses	\$2,437,586.00
Total	\$218,905.00

Thank you!

Research Support

PKP takes this opportunity to thank the following initiatives in recognition of research and development support:

- [Arcadia Fund](#)
- [Canadian Foundation for Innovation-Major Science Initiatives](#)
- [King Center on Global Development, Stanford University](#)
- [Social Sciences and Humanities Research Council](#)
- [Stanford Graduate School of Education](#)
- Private donor, Stanford University

Contributors

Our thanks to the many individuals and institutions who contributed gifts of time including translators, writers, sprinters, developers, and testers. In particular, we would like to thank members of our committees (Advisory, Technical, and Members) and interest groups (Documentation Interest Group and Accessibility Interest Group).

With special thanks to the following organizations for providing space, staff, and support towards PKP events:

- [The Federation of Finnish Learned Societies](#)
- [Universidad Nacional de Colombia](#)
- [Universidad Pedagógica Nacional](#)
- [Universidad Distrital Francisco José de Caldas](#)

Financial Contributors

PLATINUM LEVEL (\$15,000+)

- Technische Informationsbibliothek (TIB)
- Sächsische Landesbibliothek – Staats- und Universitätsbibliothek Dresden (SLUB)
- University of Pittsburgh
- University of British Columbia Library
- University of Alberta
- University of Toronto Libraries, Ontario Council of University Libraries (OCUL)
- SciELO (Scientific Electronic Library Online)
- Centre national de la recherche scientifique (CNRS)

GOLD LEVEL (\$10,000 – \$14,999)

- Indiana University
- York University
- University of Ottawa
- University of New Brunswick Library
- Dutch Research Council (NWO)

SILVER LEVEL (\$5,000 – \$9,999)

- Ubiquity Press
- University of Illinois at Chicago
- University of Illinois at Urbana-Champaign
- University of Kansas Libraries
- University of Miami Libraries
- Western University, Ontario Council of University Libraries (OCUL)
- University of Calgary
- University of Manitoba Libraries
- University of Victoria Libraries
- University of Windsor

Sustainability Coalition for Open Science Services (SCOSS)

- Kungliga biblioteket (National Library of Sweden)
- Royal Danish Library
- KU Leuven Libraries
- Universität Basel, Swiss Library Service Platform (SLSP)
- Universität Bern (SLSP)
- Université de Fribourg (SLSP)

- Université de Lausanne
- Universität Zürich
- École polytechnique fédérale de Lausanne (SLSP)
- Schweizerischer Nationalfonds (SLSP)
- University of Minnesota

BRONZE LEVEL (\$2,500 – \$4,999)

- Université Laval
- University Groningen
- Carleton University Library, Ontario Council of University Libraries (OCUL)
- McMaster University (OCUL)
- Queen's University (OCUL)
- Wilfrid Laurier University (OCUL)
- Ohio State University Libraries
- University of Arizona Libraries
- University of North Texas
- University of Tennessee, Knoxville
- University of Texas at Austin – University of Texas Libraries
- Université Paris Cité
- Biteca

Sustainability Coalition for Open Science Services (SCOSS)

- University of Queensland, Council of Australian University Librarians (CAUL)
- University of Sydney (CAUL)
- Dalhousie University, Canadian Research Knowledge Network (CRKN)
- Université Laval (CRKN)
- University of Guelph (CRKN)
- Western University (CRKN)
- Simon Fraser University (CRKN)
- University of Helsinki, Finnish universities consortium (FinElib)
- Tampere University (FinElib)
- Universität Mannheim Library
- Universität Luzern, Swiss Library Service Platform (SLSP)
- Université de Neuchâtel (SLSP)
- Lib4RI (SLSP)
- Zürcher Hochschule der Künste (SLSP)
- CERN (SLSP)
- Université de Montréal (CRKN)
- Université du Québec à Montréal (CRKN)

- Université Paris Nanterre
- SUPPORTERS (\$500 – \$2,499)
- Mount Royal University
- Ontario Tech, Ontario Council of University Libraries (OCUL)
- Open Medicine Publication
- University of Waterloo (OCUL)
- Indiana University–Purdue University Indianapolis
- Penn State University Library
- University of Florida Libraries
- Akademie der bildenden Künste Wien
- University of Graz (Karl-Franzens-Universität Graz)
- Stavanger University Library
- AgroParisTech
- MTA Könyvtár és Információs Központ / MTA Library and Information Centre
- Zentral- und Hochschulbibliothek Luzern
- Thai Journal Citation Index Centre
- Sustainability Coalition for Open Science Services
- Åbo Akademi University, Finnish universities consortium (FinElib)
- University of Eastern Finland (FinElib)
- University of Jyväskylä (FinElib)
- Brock University, Canadian Research Knowledge Network (CRKN)
- Kwantlen Polytechnic University (CRKN)
- MacEwan University (CRKN)
- Memorial University of Newfoundland (CRKN)
- Ryerson University (CRKN)
- Université de Montréal (CRKN)
- Université du Québec à Montréal (CRKN)
- University of Saskatchewan (CRKN)
- Griffith University, Council of Australian University Librarians (CAUL)
- Queensland University of Technology (CAUL)
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